

## **Add a Payment Profile to Your Account**

Step	Action
1.	Click the Finances Menu link.
	Finances Menu V
2.	Click the Make a Payment link.
	Make a Payment
3.	Click the Electronic Payments/Purchases tab.
	Electronic Payments/Purchases
4.	On the Payment Profile Summary page, click the Add A Profile button.
	ADD A PROFILE
5.	Enter a description of the payment profile into the <b>Description</b> field. Enter a valid value e.g. " <b>Mom's Checking account</b> ".
6.	Click the <b>Preferred Account</b> option if this is to be the preferred or main payment account.
7.	Enter a short description of the profile into the <b>Short Description</b> field. Enter a valid value e.g. " <b>Mom Pays</b> ".
8.	Click the <b>Profile Type</b> list and select the type of payment for the profile.  Credit Card  Electronic Check
9.	Enter the first name of the person associated into the <b>First Name</b> field. Enter a valid value e.g. "Amelia".
10.	Enter the first name of the person associated into the <b>Last Name</b> field. Enter a valid value e.g. "Smith".
11.	Enter the desired information into the <b>Email Address</b> field. Enter a valid value e.g. "ameliasmith@email.com".
12.	Click in the <b>Telephone</b> field.
13.	Enter the desired telephone number information into the <b>Telephone</b> field. Enter a valid value e.g. "818-555-1234".
14.	Click the Bank Account Type list.
	select Bank Account Type
15.	Select the account type.
	Checking



Step	Action
16.	Enter the checking account routing information into the <b>Routing Number</b> field. Enter a valid value e.g. "12345678".
17.	Enter the account number information into the <b>Account Number</b> field. Enter a valid value e.g. "000123456789".
18.	Click the Save Payment Profile link.  SAVE PAYMENT PROFILE
19.	The Payment Profile is updated and your payment account has been added and is ready to be used.
20.	You have successfully Added a Payment Profile to Your Account.  End of Procedure.

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